

LifePro Asset Management

How Investment Management Fees Work

Ready to take the next step?

Reach out to discuss future opportunities with LifePro Asset Management.

CALL
1-888-LIFEPRO

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LifeProAssetManagement.com

Case Study

Client Account Value: \$200,000

Services Provided	Management Fee	Monthly Fraction	Calculated Fee
Advisor Fee	1.0%	1/12	\$166.66
Product Fee*	1.0%	1/12	\$166.66
Total Fee			\$333.32

* Investment Product (Management Expense Ratio) Fee

Why Clients Pay Fees to their Financial Advisor and the Investment Product Firm

