LifePro Asset Management

Tactical Opportunity Portfolio

VOLATILITY LEVEL: AGGRESSIVE

Top 25 Stock Holdings

Holding Name
TESLA
AIRBNB
MONGODB
FORTINET
ENPHASE ENRGY
UBER
SERVICENOW
COINBS GBL
SNOWFLAKE
ADV MICRO DEVICE
UNITY SOFTWR
DATADOG INC
CRWDSTRK HLD
PALO AL NTWK
SHOPIFY
SNAP
META PLTFORM
THE TRD DESK
LULULEMON ATHLCA
SILVERGATE CAPTL
NVIDIA CORP
ALIBABA GRP
DRFTKNG
PINDUODUO
MGM RESORTS

The holdings above are subject to change. A current list of all securities held by LPAM strategies is available upon request.

A tactical strategy for opportunistic investors that have a long-term mindset and are seeking an absolute return strategy.

The Opportunity Portfolio offers investors a minimal constraint investment vehicle designed to seek out and identify companies leading positive disruptive change and are positioned to capture market share in new and/or existing industries.

Details and potential benefits of this portfolio:

- Slowing Growth Environment
- Compressed Company Valuations
- Peaking Interest Rate Environment
- Improving Inflationary Pressures

Measures of volatility and time horizon:

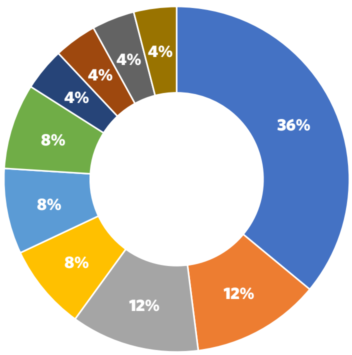
Beta is a measure of the systematic risk of a security or portfolio compared to the market as a whole. Standard Deviation is the rate of return on an investment portfolio and is used to measure the inherent volatility of an investment. An investment time horizon is the time period where one expects to hold an investment for a specific goal.

- 3-Year Portfolio Beta: 1.54
- 3-Year Standard Deviation: 37.41
- Time Horizon: 4+ Years

Please see reverse side for configuration of the Opportunity Portfolio ▶

Seek a balanced approach.

The Tactical Opportunity Portfolio is an absolute return investment discipline that combines asset allocation with sector and stock selection to target above-average market returns throughout all points of the business cycle.



Configuration of Opportunity Portfolio

- Software: 36%
- Consumer Digital Services: 12%
- Consumer Services: Misc.: 12%
- Travel and Tourism: 8%
- Semiconductors: 8%
- Investment Services: 8%
- Renewable Energy Equipment: 4%
- Clothing and Accessories: 4%
- Automobiles: 4%
- Diversified Retailers: 4%

Because the Opportunity Portfolio is periodically adjusted to stay in line with your investment objectives, we use ranges to illustrate target allocations.

Structured to give you complete control.

LifePro Asset Management structures each portfolio to be completely accessible and transparent. You'll be able to track your investments in real-time and move the account elsewhere if you see fit. Transparent fees include Product: 1.00% and Advisory: 1.00%.

Ready to take the next step?

Schedule a goal planning session with LifePro Asset Management today!
Call **1-888-LIFEPRO** or email **info@lifeproassetmanagement.com**

LifePro™ Asset Management

LifePro Asset Management, LLC.
Ph: (888) 543-3776 | Fax: (858) 777-5334
info@lifeproassetmanagement.com
www.lifeproassetmanagement.com
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